भारतीय जीवन बीमा निगम
Life Insurance Corporation of India

(Established by the Life Insurance Corporation Act, 1956)

Form of Appointment of Fresh Appointee (Form No. 3741)

(for instructions Re: Execution of an Appointment of Fresh Appointee, Please see instructions)

I, hereby appoint my (relationship) _____ Shri/Smt. _____ (Appointee) who has completed the age of eighteen years, and whose address is :

_____,

as the person to receive the moneys secured by the within Policy on behalf of the Nominee _____ in the event of my death during the minority of the said nominee in lieu of the previous appointee_____ named in the endorsement hereon dated_____ herein .

Dated at _____ , this _____ day of _____ 20_____ .

Witness :

_____ _____

(Signature) (Signature of Life Assured)

Full Name : "Certified that the contents of the above Appointment of fresh Appointee have been explained by me to the Assured …….. in Vernacular and that he affixed his signature/ thumb impression thereto in my presence, after thoroughly understanding the same".

Occupation :

Address :

_____

(Signature of Witness)

(Seal)

I , the above named _____ (Appointee) do hereby endorse my consent to my appointment as aforesaid.

Dated at _____ , the _____ day of _____ 20_____ .

Witness : Signature :

Full Name :

Designation:

Address :

_____

(Signature of the Appointee)

(See Instructions)

INSTRUCTIONS

(1) An appointment of a fresh Appointee can be made only by the holder of a Policy on his own life, i.e only by the life Assured. It should be made after a Revocation in the prescribed form of the original Appointment has been executed and endorsed on the Policy.

(2) After filling up the blanks as may be necessary in the Form of the Appointment of fresh Appointee, the Assured should copy it out on the back of the Policy. The certificate of the witness should also be copied out if the signature of the life assured is not in English (see 3 below) .

(3) The Assured must affix his signature to the endorsement of Appointment of fresh Appointee in the presence of a witness. If the Assured be not conversant with English, he/she should sign the endorsement before an English knowing witness and if he/she be illiterate he/she must affix his/her thumb impression(s) to the endorsement before a Magistrate, a Special Executive Magistrate, a Gazetted Officer, an Officer or Development Officer of atleast 3 years standing or confirmed Development officer recruited from the Agents, who were DM or BM club members before joining or Development Officers recruited from agents who were ZM or Chairman's club members provided he/she is fully satisfied about the identity of the person(s) executing the endorsement. In such cases the witness should sign the certificate in the endorsement.

(4) The Appointee must also affix his signature below the endorsement of Appointment of fresh Appointee in token of his consent thereto before a witness who should attest the same.

(5) An Appointment of fresh appointee will not be effectual unless it is communicated to and registered by the Corporation. The policy bearing the endorsement of Appointment of fresh Appointee duly executed must be sent for registration to the Servicing Office of the Corporation where the Policy is being serviced.